Q1 ▪ 2024

- Gateway for Approving Unauthorised firm promotions
- FCA report on findings Retirement income review
- Advice Guidance Boundary Review Policy Paper
- Consultation paper Review of Capital Adequacy requirements
- Implementation Baseline Financial Resource Return
- Review of the 'Guidance for firms on the fair treatment of vulnerable customers

Q2 ▪ 2024

- Consultation Paper Discretionary Portfolio Managers Sustainability Disclosure Requirements
- Anti Greenwashing rule comes into force May 2024
- Financial Promotions on Social Media
- Firms to review their ongoing advice process
- ALL FIRMS to complete their first annual assessments of Consumer Duty Outcomes and Board Reports

Q3 ▪ 2024

- Policy Statement Diversity And Inclusion Framework
- Consultation paper FSCS reform
- Second annual review - AR regime
- Sustainability Investment labels regime comes into force
- Capital Adequacy for Investment Advice Firms - new capital deduction requirement – Final Rules
- Firms To Document Their Retirement Income Advice Process Review

Q4 ▪ 2024

- FCA working group output to build capability on sustainable finance'
- Implementation of Diversity and Inclusion Framework – Reporting'
- Consultation Paper Review of the Senior Managers and Certification Regime (SM&CR)
- Reform of the Consumer Credit Act 1974
- Post implementation report on treatment of vulnerable customers

Consultation paper

Firm preparation to begin

Implementation of final rules